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## **CHINA GLASS HOLDINGS LIMITED**

**中國玻璃控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 3300)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** a Special General Meeting of China Glass Holdings Limited (the “**Company**”) will be held on Monday, 18 December 2023 at 3:00 p.m. by means of an online virtual meeting for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolutions as **ordinary resolutions** of the Company:

#### **ORDINARY RESOLUTIONS**

1. “**THAT:**

(a) both:

- (i) the finance lease agreement dated 2 November 2023 entered into between Suqian CNG New Energy Company Limited\* (宿遷中玻新能源有限公司)(“**Suqian CNG**”) and Suyin Financial Leasing Co., Ltd.\* (蘇銀金融租賃股份有限公司)(the “**Lessor**”) (the “**Suqian Finance Lease Agreement**”); and
- (ii) the transfer agreement dated 2 November 2023 entered into between Suqian CNG and the Lessor (the “**Suqian Transfer Agreement**”),

and the transactions contemplated thereunder (collectively, the “**Suqian Finance Lease Arrangement**”) and any other agreements or documents in connection therewith be and are hereby approved, confirmed and/or ratified; and

- (b) any one of the directors of the Company (the “**Directors**” and each, a “**Director**”) or the company secretary of the Company (the “**Company Secretary**”) be and is hereby authorised to do all such acts and things, make all necessary filings and negotiate, approve, agree, sign, initial, ratify and/or execute for and on behalf of the Company any other letters, notices, acknowledgements, consents, waivers, agreements or other documents in which the Company is a party or is otherwise interested as such Director or the Company Secretary may consider necessary or desirable in the context of the Suqian Finance Lease Arrangement or in connection with the Suqian Finance Lease Agreement and/or the Suqian Transfer Agreement. To the extent that any such other document requires execution as a deed, the seal of the Company be affixed to any such document and such document be signed by a Director and the Company Secretary or any two Directors.”

2. “**THAT:**

- (a) both:

- (i) the finance lease agreement dated 2 November 2023 entered into between Dongtai China Glass Special Glass Company Limited\* (東台中玻特種玻璃有限公司) (“**Dongtai CNG**”) and the Lessor (the “**Dongtai Finance Lease Agreement**”); and
- (ii) the transfer agreement dated 2 November 2023 entered into between Dongtai CNG and the Lessor (the “**Dongtai Transfer Agreement**”),

and the transactions contemplated thereunder (collectively, the “**Dongtai Finance Lease Arrangement**”) and any other agreements or documents in connection therewith be and are hereby approved, confirmed and/or ratified; and

- (b) any one of the Directors or the Company Secretary be and is hereby authorised to do all such acts and things, make all necessary filings and negotiate, approve, agree, sign, initial, ratify and/or execute for and on behalf of the Company any other letters, notices, acknowledgements, consents, waivers, agreements or other documents in which the Company is a party or is otherwise interested as such Director or the Company Secretary may consider necessary or desirable in the context of the Dongtai Finance Lease Arrangement or in connection with the Dongtai Finance Lease Agreement and/or the Dongtai Transfer Agreement. To the extent that any such other document requires execution as a deed, the seal of the Company be affixed to any such document and such document be signed by a Director and the Company Secretary or any two Directors.”

By Order of the Board  
**China Glass Holdings Limited**  
**Peng Shou**  
*Chairman*

Hong Kong, 28 November 2023

\* *For identification purpose only*

*Notes:*

- (1) The meeting will be in the form of an online meeting. Shareholders of the Company (the “**Shareholders**” and each, a “**Shareholder**”) have to attend, participate and vote in the meeting through online access by visiting the website at [https://meetings.computershare.com/CNG\\_2023SGM2](https://meetings.computershare.com/CNG_2023SGM2) (the “**Online Platform**”) of which questions relevant to the proposed resolutions can be submitted through the Online Platform.
- (2) All resolutions at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
- (3) Any Shareholder entitled to attend and vote at the above meeting is entitled to appoint a proxy or, if he holds two or more shares, may appoint more than one proxy to attend and vote instead of him. A proxy need not be a Shareholder. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. On a poll, every Shareholder attending the meeting personally, or by proxy, shall be entitled to one vote for each share held by him.

- (4) The form of proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised to sign the same.
- (5) The form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Computershare**") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e. not later than 3:00 p.m. on Saturday, 16 December 2023) or at any adjournment thereof. If the proxy appointed is not the Chairman of the meeting, Shareholders are requested to provide a valid email address of their proxy for him or her to receive the login details to access the Online Platform. If no email address is provided, their proxy cannot attend online meeting and participate online voting.
- (6) Delivery of the form of proxy shall not preclude a Shareholder from attending the online meeting and participating in online voting, and in such event, the form of proxy shall be deemed to be revoked.
- (7) In the case of joint registered holders of any share, any one of such joint holders may vote at the above meeting through the Online Platform, either in person or by proxy, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are attending the meeting, that one of the said persons so present whose name stands first on the Register of Members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- (8) Shareholders whose names appear on the Register of Members of the Company on Monday, 18 December 2023 are entitled to attend and vote in the above online meeting. For determining the entitlement to attend and vote in the above online meeting, the Register of Members of the Company will be closed from Wednesday, 13 December 2023 to Monday, 18 December 2023, both days inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote in the above online meeting, unregistered holders of shares of the Company shall ensure that all completed transfer documents accompanied by the relevant share certificates must be lodged with Computershare at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 12 December 2023.

- (9) Shareholders attending the meeting using the Online Platform are expected to have a reliable and stable internet connection that can support audio live streaming and be able to follow the meeting proceedings in order to cast the votes and submit questions online. If for any reasons the internet connection is lost or interrupted, it may affect the ability of the Shareholders to follow the meeting proceedings. Any missed contents as a result of connection issues arise from the Shareholders will not be repeated. Each set of Shareholder login details can be used on one electronic device (either smartphone, tablet device or computer) at a time only. If Shareholders experience any technical difficulties or require assistance while using the Online Platform, please contact Computershare at (852) 2862 8689 from 2:00 p.m. until the end of the meeting (Hong Kong time) on the date of the meeting. Please note that Shareholders' votes on the proposed resolutions cannot be recorded at, or taken by, Computershare's service hotline. In the event of Shareholders have any concerns or issues attending the Online Platform, Shareholders are encouraged appointing the Chairman of the meeting as your proxy to exercise your voting rights.
- (10) The Online Platform will be open to registered Shareholders (the “**Registered Shareholders**”) and non-registered Shareholders (the “**Non-Registered Shareholders**”) (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the meeting and can be accessed from any location with connection to the internet with a smartphone, tablet device or computer.

#### **Login details for Registered Shareholders**

Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, are included in the Company's notification letter to Registered Shareholders to be despatched on Tuesday, 28 November 2023.

#### **Login details for Non-Registered Shareholders**

Non-Registered Shareholders who wish to attend and participate in the meeting using the Online Platform should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “**Intermediaries**”) and provide your email addresses to your Intermediaries. Details regarding the arrangements of the meeting, including login details to access the Online Platform and online voting, will be sent by Computershare to the email addresses provided by the Non-Registered Shareholders.

The step-by-step “Online User Guide for the meeting to be held on Monday, 18 December 2023” can be found on “General Meetings” under “Investor Relations” section on the Company's website ([www.chinaglassholdings.com](http://www.chinaglassholdings.com)).

- (11) For questions relating to the arrangements of an online meeting, please contact Computershare in person, by phone or online form:

Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre

183 Queen's Road East

Wanchai, Hong Kong

Telephone: (852) 2862 8555

Website: [www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

- (12) The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
- (13) As at the date of this notice, the board of Directors comprises Mr. Lyu Guo as executive Director; Mr. Peng Shou, Mr. Zhao John Huan and Mr. Zhang Jinshu as non-executive Directors; and Mr. Zhang Baiheng, Mr. Wang Yuzhong and Mr. Chen Huachen as independent non-executive Directors.